


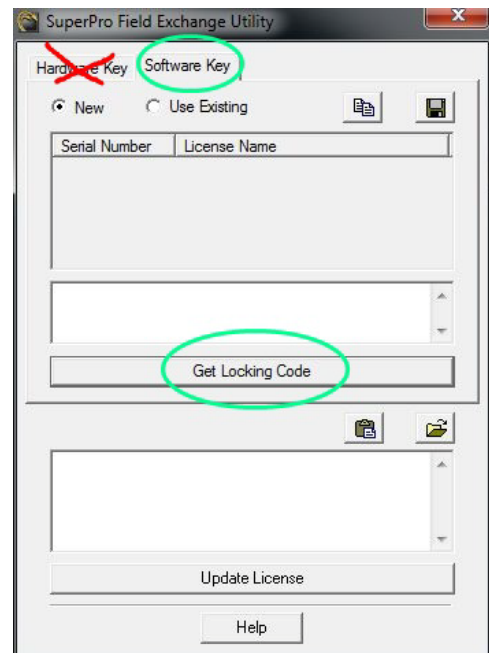
Soft-licensing Procedures for the Consultant/Customer/Partner

New soft licenses

1. Ensure that the new FLEXlm server is installed. The FLEXlm folder should contain the application file, `FieldExUtil.exe`. If it is not there, uninstall and then install the new FLEXlm server.
2. Generate the file that contains the locking code using the **SuperPro Field Exchange Utility** (`FieldExUtil.exe`) on the computer where the new FLEXlm server is to be installed.

Note: Make sure you have selected the **Software Key** tab before clicking **Get locking code** (see image).

3. Send the locking code file to the local ReadSoft distributor/subsidiary.
4. Get the `*.lic` and `license.dat` files from ReadSoft's order department, and put them in a folder that is accessible from the server where FLEXlm is installed.
5. Using the **SuperPro Field Exchange Utility** again, use  in the lower corner of the dialog to browse to the folder where you put the license file (`*.lic`), select it, and then click **Open**. The license code text appears in the text box at the bottom of the dialog.
6. Click **Update license**.
7. Click **OK** in the dialog that indicates that the process has been successful.
8. Put the `license.dat` file in the location specified in the `GlobalPath` in each client's `Eilocal.ini` file. Also copy the file to `C:\FLEXlm`.




Updating an existing soft license

1. Keep track of when the volume of invoices that can be processed with the license will run out, and notify the order department at the local subsidiary.
2. Gets the `license.dat` file from their email and puts them in a folder that is accessible from the server where FLEXlm is installed.
3. Replaces the `license.dat` file in the location specified in the `GlobalPath` in each client's `Eilocal.ini` file. The file is also copied to `C:\FLEXlm`.


Upgrading older installations

This scenario applies to customers that have older installations of FORMS or INVOICES in which they want to use soft licensing.

1. Install the latest version of FLEXlm on the server.
2. On the server where FLEXlm is installed, use the **SuperPro Field Exchange Utility** to retrieve the locking code for the machine.
3. Send the locking code file to the local ReadSoft subsidiary..
4. Retrieve the *.lic and license.dat files from ReadSoft's order department from your email and put them in a folder that is accessible from the server where FLEXlm is installed.
5. Using the **SuperPro Field Exchange Utility** again, use  in the lower corner of the dialog to browse to the folder where you put the license file (*.lic), select it, and click **Open**. The license code text appears in the text box at the bottom of the dialog.
6. Click **Update license**.
7. Click **OK** in the dialog that indicates that the process has been successful.
8. Put the license.dat file in the location specified in the GlobalPath in each client's Eilocal.ini file. The file is also copied to C:\FLEXlm.

Customer moves FLEXlm server to another machine

This scenario applies when a customer who is currently using soft licensing needs to move the FLEXlm server to a new machine (hardware needs to be updated; hardware crashes; and so on).

1. If possible (may not be possible if server hardware crashes), check how many invoices can still be processed with the current license and notify the order department that they need a new soft license, because the FLEXlm server is moving to a new machine.
2. Use the **SuperPro Field Exchange Utility** to get the locking code from the new machine.
3. Send the locking code file to the local ReadSoft subsidiary.
4. Get the *.lic and license.dat files from your email and put it in a folder that is accessible from the server where FLEXlm is installed.
5. Using the **SuperPro Field Exchange Utility** again, use  in the lower corner of the dialog to browse to the folder where you put the license file, select it, and click **Open**. The license code text appears in the text box at the bottom of the dialog.
6. Click **Update license**.
7. Click **OK** in the dialog that indicates that the process has been successful.
8. Put the license.dat file in the location specified in the GlobalPath in each client's Eilocal.ini file. In addition, copy the file to C:\FLEXlm.